

SECTION 2

CMS-1500 CLAIM FILING INSTRUCTIONS

The CMS-1500 claim form should be legibly printed by hand or electronically. It may be duplicated if the copy is legible. Medicaid paper claims should be mailed to:

Infocrossing Healthcare Services, Inc.
P.O. Box 5600
Jefferson City, MO 65102

Information about ordering claim forms and provider labels is in Section 3 of the Medicaid *Providers Manual* available at www.dss.mo.gov/dms.

NOTE: An asterisk (*) beside field numbers indicates required fields. These fields must be completed or the claim is denied. All other fields should be completed as applicable. Two asterisks (**) beside the field number indicates a field is required in specific situations.

Field number and name

Instructions for completion

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|------|-----------------------------------|---|
| 1. | Type of Health Insurance Coverage | Show the type of health insurance coverage applicable to this claim by checking the appropriate box. For example, if a Medicare claim is being filed, check the Medicare box, if a Medicaid claim is being filed, check the Medicaid box and if the patient has both Medicare and Medicaid, check both boxes. |
| 1a.* | Insured's I.D. | Enter the patient's eight-digit Medicaid or MC+ ID number (DCN) as shown on the patient's ID card. |
| 2.* | Patient's Name | Enter last name, first name, middle initial <i>in this order</i> as it appears on the ID card. |
| 3. | Patient's Birth Date | Enter month, day, and year of birth. |
| | Sex | Mark appropriate box. |
| 4.** | Insured's Name | If there is individual or group insurance besides Medicaid, enter the name of the primary policyholder. If this field is completed, also complete fields 6, 7, 11, and 13. If no private insurance is involved, leave blank. |

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| 5. | Patient's Address | Enter address and telephone number if available. |
| 6.** | Patient's Relationship to Insured | Mark appropriate box if there is other insurance. If no private insurance is involved, leave blank. |
| 7.** | Insured's Address | Enter the primary policyholder's address; enter policy-holder's telephone number, if available. If no private insurance is involved, leave blank. |
| 8. | Patient Status | Leave blank. |
| 9.** | Other Insured's Name | If there is other insurance coverage in addition to the primary policy, enter the secondary policyholder's name. If no private insurance is involved, leave blank. (See Note)(1) |
| 9a.** | Other Insured's Policy or Group Number | Enter the secondary policyholder's Insurance policy number or group number, if the insurance is through a group such as an employer, union, etc. If no private insurance is involved, leave blank. (See Note)(1) |
| 9b.** | Other Insured's Date of Birth | Enter the secondary policyholder's date of birth and mark the appropriate box reflecting the sex of the secondary policyholder. If no private insurance is involved, leave blank. (See Note)(1) |
| 9c.** | Employer's Name | Enter the secondary policyholder's employer name. If no private insurance is involved, leave blank. (See Note)(1) |
| 9d.** | Insurance Plan | Enter the secondary policyholder's insurance plan name. If no private insurance is involved, leave blank. |

If the insurance plan denied payment for the service provided, attach a valid denial from the insurance plan. (See Note)(1)

- 10a.-10c.** Is Condition Related to: If services on the claim are related to patient's employment, an auto accident or other accident, mark the appropriate box. *If the services are not related to an accident, leave blank.* (See Note)(1)
- 10d. Reserved for Local Use May be used for comments/descriptions.
- 11.** Insured's Policy or Group Number Enter the primary policyholder's insurance policy number or group number, if the insurance is through a group, such as an employer, union, etc. If no private insurance is involved, leave blank. (See Note)(1)
- 11a.** Insured's Date of Birth Enter primary policyholder's date of birth and mark the appropriate box reflecting the sex of the primary policyholder. If no private insurance is involved, leave blank. (See Note)(1)
- 11b.** Employer's Name Enter the primary policyholder's employer name. If no private insurance is involved, leave blank. (See Note)(1)
- 11c.** Insurance Plan Name Enter the primary policyholder's insurance plan name. *If the insurance plan denied payment for the service provided, attach a valid denial from the insurance plan.* (See Note)(1)
- 11d.** Other Health Plan Indicate whether the patient has a secondary health insurance plan. If so, complete fields 9-9d with the secondary insurance information. (See Note)(1)
12. Patient's Signature Leave blank.
13. Insured's Signature This field should be completed only when the patient has another health insurance policy. Obtain the policyholder's or authorized person's signature for assignment of benefits. The signature is necessary to ensure the insurance plan pays any benefits directly to the provider of Medicaid. Payment may otherwise be issued to the policyholder requiring the provider to collect insurance benefits from the policyholder.

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| 14. | Date of Current Illness, Injury or Pregnancy | Leave blank. |
| 15. | Date Same/Similar Illness | Leave blank. |
| 16. | Dates Patient Unable to Work | Leave blank. |
| 17. | Name of Referring Physician or Other Source | Leave blank. |
| 17a. | I.D. Number of Referring Physician | Leave blank. |
| 18. | Hospitalization Dates | Leave blank. |
| 19. | Reserved for Local Use | Providers may use this field for additional remarks or descriptions. |
| 20. | Lab Work Performed Outside Office | Leave blank. |
| 21.* | Diagnosis | Enter the complete ICD-9-CM diagnosis code(s). Enter the primary diagnosis as No. 1, the secondary diagnosis as No. 2, etc. |
| 22.** | Medicaid Resubmission | For timely filing purposes, if this is a resubmitted claim, enter the Internal Control Number (ICN) of the previous related claim. |
| 23. | Prior Authorization Number | Leave blank. |
| 24a.* | Date of Service | Enter the date of service under "from" in month/day/year format, using a six-digit format. All line items must have a from date. A "to" date is required when billing for DME rental. |
| 24b.* | Place of Service | Enter the appropriate place of service code. |
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| 03 | School |
| 11 | Office |
| 12 | Home |
| 13 | Assisted Living Facility |
| 14 | Group Home |
| 20 | Urgent Care Facility |
| 24 | Ambulatory Surgical Center |
| 31 | Skilled Nursing Facility |

- 32 Nursing Facility
- 33 Custodial Care Facility
- 34 Hospice
- 49 Independent Clinic
- 50 Federally Qualified Health Center
- 52 Psychiatric Facility – Partial Hospitalization
- 53 Community Mental Health Center
- 54 Intermediate Care Facility/
Mentally Retarded
- 55 Residential Substance Abuse
Treatment Facility
- 56 Psychiatric Residential Treatment
Center
- 57 Non-residential Substance Abuse
Treatment Facility
- 62 Comprehensive Outpatient
Rehabilitation Facility
- 72 Rural Health Clinic
- 99 Other Place of Service

24c. Type of Service

Leave blank.

24d.* Procedure Code

Enter the appropriate HCPCS code and applicable modifier(s) corresponding to the service rendered. (field 19 may be used for remarks or descriptions.)

24e.* Diagnosis Code

Enter 1, 2, 3, 4 or the actual diagnosis code(s) from field 21.

24f.* Charges

Enter the provider's usual and customary charge for each line item. This should be the total charge if multiple days or units are shown.

24g.* Days or Units

Enter the number of days or units of service provided for each detail line. The system automatically plugs a "1" if the field is left blank.

24h.** EPSDT/Family Planning

If the service is an EPSDT/HCY screening service or referral, enter "E."

24i. Emergency

Leave blank.

24j. COB

Leave blank.

24k	Performing Provider Number	Leave Blank
25.	SS#/Fed. Tax ID	Leave blank.
26.	Patient Account Number	For the provider's own information, a maximum of 12 alpha and/or numeric characters may be entered here.
27.	Assignment	Not required on Medicaid claims.
28.*	Total Charge	Enter the sum of the line item charges.
29.**	Amount Paid	Enter the total amount received by all other insurance resources. Previous Medicaid payments, Medicare payments, cost sharing and co-pay amounts are <i>not</i> to be entered in this field.
30.	Balance Due	Enter the difference between the total charge (field 28) and the insurance amount paid (field 29).
31.	Provider Signature	Not Required.
32.**	Name and Address of Facility	If the equipment and/or supplies were delivered in a facility other than the home or office, enter the name and location of the facility.
33.*	Provider Name/ Number /Address	Affix the provider label or write or type the information exactly as it appears on the label.

* These fields are mandatory on all CMS-1500 claim form.

** These fields are mandatory only in specific situations, as described.

(1) NOTE: This field is for private insurance information only. If no private insurance is involved **leave blank**. If Medicare, Medicaid, employers name or other information appears in this field, the claim will deny. See Section 5 of the Medicaid *Provider's Manual* for further TPL (Third Party Liability) information.

PLEASE
DO NOT
STAPLE
IN THIS
AREA

APPROVED OMB-0938-0008

CARRIER

PATIENT AND INSURED INFORMATION

PHYSICIAN OR SUPPLIER INFORMATION

HEALTH INSURANCE CLAIM FORM									
1. MEDICARE <input type="checkbox"/> MEDICAID <input type="checkbox"/> CHAMPUS <input type="checkbox"/> CHAMPVA <input type="checkbox"/> GROUP HEALTH PLAN (SSN or ID) <input type="checkbox"/> FECA BLK LUNG (SSN) <input type="checkbox"/> OTHER <input type="checkbox"/>					1a. INSURED'S I.D. NUMBER (FOR PROGRAM IN ITEM 1)				
2. PATIENT'S NAME (Last Name, First Name, Middle Initial)					3. PATIENT'S BIRTH DATE MM DD YY SEX M <input type="checkbox"/> F <input type="checkbox"/>				
5. PATIENT'S ADDRESS (No., Street) CITY STATE ZIP CODE TELEPHONE (Include Area Code) ()					6. PATIENT RELATIONSHIP TO INSURED Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other <input type="checkbox"/>				
7. INSURED'S ADDRESS (No., Street) CITY STATE ZIP CODE TELEPHONE (INCLUDE AREA CODE) ()					8. PATIENT STATUS Single <input type="checkbox"/> Married <input type="checkbox"/> Other <input type="checkbox"/> Employed <input type="checkbox"/> Full-Time Student <input type="checkbox"/> Part-Time Student <input type="checkbox"/>				
9. OTHER INSURED'S NAME (Last Name, First Name, Middle Initial)					10. IS PATIENT'S CONDITION RELATED TO:				
a. OTHER INSURED'S POLICY OR GROUP NUMBER					a. EMPLOYMENT? (CURRENT OR PREVIOUS) YES <input type="checkbox"/> NO <input type="checkbox"/>				
b. OTHER INSURED'S DATE OF BIRTH MM DD YY SEX M <input type="checkbox"/> F <input type="checkbox"/>					b. AUTO ACCIDENT? YES <input type="checkbox"/> NO <input type="checkbox"/> PLACE (State)				
c. EMPLOYER'S NAME OR SCHOOL NAME					c. OTHER ACCIDENT? YES <input type="checkbox"/> NO <input type="checkbox"/>				
d. INSURANCE PLAN NAME OR PROGRAM NAME					11. INSURED'S POLICY GROUP OR FECA NUMBER				
12. PATIENT'S OR AUTHORIZED PERSON'S SIGNATURE I authorize the release of any information to process this claim. I also request payment of government benefits either to myself or to the insured.					13. AUTHORIZED PERSON'S SIGNATURE I authorize the release of any information to process this claim. I also request payment of government benefits either to myself or to the insured.				
14. DATE OF CURRENT ILLNESS (First symptom) OR INJURY (Accident) OR PREGNANCY (LMP) MM DD YY					15. IF PATIENT IS CURRENTLY WORKING, GIVE FIRST DATE OF WORKING MM DD YY				
16. DATES PATIENT UNABLE TO WORK IN CURRENT OCCUPATION FROM MM DD YY TO MM DD YY					17. NAME OF REFERRING PHYSICIAN OR OTHER SOURCE				
18. HOSPITALIZATION DATES RELATED TO CURRENT SERVICES FROM MM DD YY TO MM DD YY					19. RESERVED FOR LOCAL USE				
20. OUTSIDE LAB? YES <input type="checkbox"/> NO <input type="checkbox"/> \$ CHARGES					21. DIAGNOSIS OR NATURE OF ILLNESS OR INJURY (OF MS 1.2) (TEXT BY LINE)				
22. MEDICAID RESUBMISSION CODE ORIGINAL REF. NO.					23. PRIOR AUTHORIZATION NUMBER				
24. A DATE(S) OF SERVICE From MM DD YY To MM DD YY B Place of Service C Type of Service D SERVICES, OR SUPPLIES (Explain Unusual Circumstances) E DIAGNOSIS CODE					F \$ CHARGES G DAYS OR UNITS H EPSDT Family Plan I EMG J COB K RESERVED FOR LOCAL USE				
25. FEDERAL TAX I.D. NUMBER SSN EIN					26. PATIENT'S ACCOUNT NO.				
27. ACCEPT ASSIGNMENT? (For govt. claims, see back) YES <input type="checkbox"/> NO <input type="checkbox"/>					28. TOTAL CHARGE \$				
29. AMOUNT PAID \$					30. BALANCE DUE \$				
31. SIGNATURE OF PHYSICIAN OR SUPPLIER INCLUDING DEGREES OR CREDENTIALS (I certify that the statements on the reverse apply to this bill and are made a part thereof.)					32. NAME AND ADDRESS OF FACILITY WHERE SERVICES WERE RENDERED (If other than home or office)				
33. PHYSICIAN'S, SUPPLIER'S BILLING NAME, ADDRESS, ZIP CODE & PHONE #					34. SIGNATURE DATE PIN# GRP#				

(APPROVED BY AMA COUNCIL ON MEDICAL SERVICE 8/88)

PLEASE PRINT OR TYPE

FORM HCFA-1500 (12-90)
FORM OWCP-1500 FORM RRB-1500